Comparing proportional and ordinal dominance ranks reveals multiple competitive landscapes in an animal society

Emily J Levy<sup>1\*</sup> and Matthew N Zipple<sup>1\*</sup>, Emily McLean<sup>2</sup>, Fernando A Campos<sup>1,3</sup>, Mauna Dasari<sup>4</sup>, Arielle S Fogel<sup>5,6</sup>, Mathias Franz<sup>7</sup>, Laurence R Gesquiere<sup>1</sup>, Jacob B Gordon<sup>1</sup>, Laura Grieneisen<sup>8</sup>, Bobby Habig<sup>4,9</sup>, David J Jansen<sup>4</sup>, Niki H Learn<sup>10</sup>, Chelsea J Weibel<sup>4</sup>, Jeanne Altmann<sup>10,11</sup>, Susan C Alberts<sup>1,5,11</sup>^, Elizabeth A Archie<sup>4,11</sup>^c

Author affiliations:

<sup>1</sup>Department of Biology, Duke University, 130 Science Drive, Durham, NC 27708, USA;

<sup>2</sup>Division of Natural Sciences and Mathematics, Oxford College of Emory University, 801 Emory Street, Oxford, GA 30054, USA;

<sup>3</sup>Department of Anthropology, University of Texas at San Antonio, One UTSA Circle, San Antonio, TX 78249, USA;

<sup>4</sup>Department of Biological Sciences, University of Notre Dame, Notre Dame, IN 46556, USA;

<sup>5</sup>Department of Evolutionary Anthropology, Duke University, 130 Science Drive, Durham, NC 27708, USA;

<sup>6</sup>University Program in Genetics and Genomics, Duke University, 3 Genome Court, Durham, NC 27710, USA;

<sup>7</sup>Department of Wildlife Diseases, Leibniz Institute for Zoo and Wildlife Research, Alfred-Kowalke-Str. 17, 10315 Berlin, Germany;

<sup>8</sup>College of Biological Sciences, University of Minnesota, 420 Washington Ave SE, Minneapolis, MN 55455;

<sup>9</sup>Department of Biology, Queens College, City University of New York, 65-30 Kissena Blvd., Flushing, New York, NY 11367, USA;

<sup>10</sup>Department of Ecology and Evolutionary Biology, Princeton University, 106A Guyot Hall, Princeton, NJ 08544, USA;

<sup>11</sup>Institute of Primate Research, National Museums of Kenya, Nairobi 00502, Kenya

\*First authors contributed equally

^Last authors contributed equally

<sup>c</sup>Corresponding author

- 1 **Abstract:** Across group-living animals, linear dominance hierarchies lead to disparities in access to
- 2 resources, health outcomes, and reproductive performance. Studies of how dominance rank affects
- 3 these outcomes typically employ one of several dominance rank metrics without examining the
- 4 assumptions each metric makes about its underlying competitive processes. Here we compare the
- 5 ability of two dominance rank metrics—ordinal rank and proportional or 'standardized' rank—to predict
- 6 20 distinct traits in a well-studied wild baboon population in Amboseli, Kenya. We propose that ordinal
- 7 rank best predicts outcomes when competition is density-dependent, while proportional rank best
- 8 predicts outcomes when competition is density-independent. We found that for 75% (15/20) of the
- 9 traits, one of the two rank metrics performed better than the other. Strikingly, all male traits were
- 10 better predicted by ordinal than by proportional rank, while female traits were evenly split between
- 11 being better predicted by proportional or ordinal rank. Hence, male and female traits are shaped by
- 12 different competitive regimes: males' competitive environments are largely driven by density-
- 13 dependent resource access (e.g., access to estrus females), while females' competitive environments are
- 14 shaped by both density-independent resource access (e.g. distributed food resources) and density-
- 15 dependent resource access. However, traits related to competition for social and mating partners are an
- 16 exception to this sex-biased pattern: these traits were better predicted by ordinal rank than by
- 17 proportional rank for both sexes. We argue that this method of comparing how different rank metrics
- 18 predict traits of interest can be used as a way to distinguish between different competitive processes
- 19 operating in animal societies.

20 Key Words: ordinal rank, relative rank, proportional rank, longitudinal studies, rank, social dominance,

21 baboons

## 22 Introduction:

In group-living animals, individuals can often be linearly ranked according to their priority of access to resources, or their ability to win conflicts (e.g. insects [1–4]; crustaceans [5–7], fish [8–11], birds [12–17], and mammals [18–22]). The resulting dominance hierarchies are associated with a wide range of traits, including physiology [23–25], immunity and disease risk [26–29], behavior [30–32], reproductive success [30,33–38], longevity [30,39–41], and offspring survival [30,35,42,43]. The causes and consequences of dominance rank are therefore integral to our understanding of the evolution of animal behaviors and life history strategies.

When studying these causes and consequences, researchers can choose between several ways of measuring rank (e.g., ordinal rank, proportional rank, Elo score, David's score [44,45]). Researchers commonly assign each individual's rank as its order in the dominance hierarchy (i.e., 1, 2, 3, etc.); we refer to this measure as *ordinal rank*. Researchers may also normalize those ordinal ranks to the number of individuals in the hierarchy, producing ranks that represent the proportion of the individuals that each individual dominates (usually referred to as "relative" or "standardized" rank, e.g. [46–54]); we refer to this measure as *proportional rank* because this term describes more precisely the nature of the

37 metric.

38 Often, researchers choose one of these dominance rank metrics without stating the 39 assumptions that the metric makes about the nature of rank-based competition [46–49,51] (but see 40 [52,55]). The choice of a given rank metric is important because studies sometimes find differences in 41 the ability of different rank metrics to predict rank-related traits, even in the same population. For 42 example, Archie et al. (2014) demonstrated that proportional rank, but not ordinal rank, predicted risk 43 of injury in female baboons in the Amboseli ecosystem in Kenya [56]. In the same population, 44 proportional rank was also a better predictor of females' fecal glucocorticoid concentrations than 45 ordinal rank (Levy et al., in revision). These studies highlight the need to understand the contexts in 46 which one rank metric predicts a trait better than another. 47 Here, we examine the ability of ordinal and proportional rank metrics to predict 20 sex- and age-

class-specific traits in the Amboseli baboon population (Table 1). We had two goals. First, we explicitly identify the assumptions each metric makes about the underlying competitive landscapes that shape rank-related traits. We identify theoretical scenarios in which we expect either ordinal or proportional rank to be a better measure of competitive interactions and, therefore, a better predictor of rank-related traits. Second, we identify which rank metric (ordinal or proportional) best predicts a wide range of rank-related traits in wild baboons, with the aim of identifying broad patterns of the role of competition in this population.

55

# 56 Assumptions of ordinal and proportional rank metrics

57 As described above, an individual's ordinal rank reflects the order in which an individual appears 58 in a linear dominance hierarchy (i.e., ranks 1, 2, 3...n; Figure 1) [17,57,58]. In contrast, proportional rank 59 accounts for the number of individuals being ranked (i.e., it accounts for hierarchy size) by measuring the proportion of other individuals in a hierarchy that an individual outranks (Figure 1) [46–54]. For 60 61 example, an individual with proportional rank 0.75 outranks 75% of other individuals in its hierarchy. 62 When the number of individuals in the hierarchy does not vary in a given dataset, ordinal and 63 proportional rank are perfectly correlated. However, if the study contains multiple social groups with 64 different hierarchy sizes, or if hierarchy size varies over time, then ordinal and proportional ranks are no 65 longer interchangeable (see Supplementary Materials, Table S1, Figure S2, and Figure S3).

As a theoretical example of a situation in which ordinal and proportional rank are not 66 67 interchangeable, consider a hierarchy that contains 5 males. Those males will have ordinal ranks 1-5 and 68 proportional ranks 1, 0.75, 0.5, 0.25, and 0 (Figure 1, N=5). If, over time, four more males join the group 69 and are ranked at the bottom of the hierarchy, the ordinal ranks of the original 5 males will remain the 70 same, but their proportional ranks in the larger hierarchy will be 1, 0.875, 0.75, 0.625, 0.5 (Figure 1, N=9; 71 Figure S3). In this situation, a researcher who uses ordinal rank would conclude that the fifth-ranking 72 male in the hierarchy remained in a constant competitive position throughout the entire study period, 73 whereas a researcher who uses proportional rank would conclude that the fifth-ranking male 74 transitioned from a rank of 0 to 0.5, a major change in dominance rank. Which researcher is correct? 75 The answer depends on the nature of the competitive interactions for which dominance rank serves as a

76 proxy.

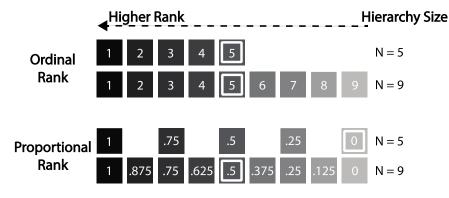


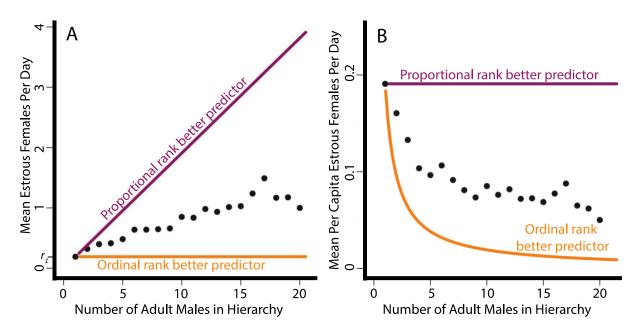


Figure 1. Differences between proportional and ordinal rank in two differently-sized hierarchies. Ranks
 with darker shading have a competitive advantage over those with lighter shading. The fifth-ranking
 individual in each hierarchy is demarcated with a white border. Under an ordinal rank framework, being
 ranked 5<sup>th</sup> confers the same competitive advantages independent of hierarchy size. Under a
 proportional rank framework, being ranked 5<sup>th</sup> is more advantageous in a hierarchy of 9 (proportional

rank = 0.5) than in a hierarchy of 5 (proportional rank = 0). Adapted from Levy et al. (in revision).

84

85 The relationship between hierarchy size and resource availability is integral to the assumptions 86 underlying the use of ordinal versus proportional rank metrics (Figure 2; Table S4). Using ordinal rank 87 assumes that the resource base over which individuals compete will not increase as group size increases 88 (Figure 2, orange lines). The result will be more intense competition, on average, in larger groups, and a 89 worse outcome for the lowest-ranking individuals in larger compared to smaller groups. In this scenario, 90 the most salient dominance measure for a focal individual is how many individuals are ranked above 91 that individual. For example, in non-synchronous, non-seasonal breeders such as baboons, only one or 92 two females are likely to be in estrous on any given day, even in large groups – other females may be 93 pregnant, lactating, or in a non-estrous phase of their cycle. This low daily availability of estrous females 94 results in a situation in which the resource over which males compete on a given day (estrous females) 95 increases more slowly than the number of males does, resulting in a decline in average per capita access 96 to estrous females as male hierarchy size increases (Figure 2). If the male dominance hierarchy functions 97 like a queue in which males wait for mating opportunities, a male's mating opportunities will not 98 depend on the number of other males in his hierarchy per se, but instead upon the number of males that are ranked above him [59] (Table S4, competition for mates). When average per-capita resource 99 100 access is density-dependent, we expect ordinal rank to be a better measure of competition and a better 101 predictor of traits determined by that competition compared to proportional rank.





103 Figure 2. The theoretical and empirical relationships between hierarchy size (x-axis) and resource 104 availability (y-axis), using the example of estrous female baboons, a resource over which male baboons 105 compete for mating success. (A) The orange line shows a theoretical scenario in which the number of 106 estrous females in the group (total resource availability) is constant as the number of males in the 107 hierarchy increases; in this case, male mating success (the resulting measured trait) would be predicted 108 by ordinal rank. The purple line shows a scenario in which the number of estrous females increases in 109 proportion to the number of males in the hierarchy; in this case, male mating success would be 110 predicted by proportional rank. The slope of the orange line is 0 and the intercept is  $r_1$ , which designates 111 the quantity of resources available in a hierarchy size of 1 male ( $r_1 = 0.2$  estrus females in this figure). 112 This value,  $r_1$ , determines the slope of the purple line; i.e., for proportional rank to perfectly predict 113 mating success, resource availability must increase by  $r_1$ , the quantity available to the first male, as each 114 male is added to the hierarchy. The black points represent empirical data from Amboseli baboons: the 115 empirical relationship between male hierarchy size and the number of estrous females is positive, but the slope is closer to the orange line than the purple line. Thus, we expect ordinal rank to best predict 116 mating success. (B) Similar to (A), but the number of estrous females is plotted per capita (i.e. per adult 117 118 male in the hierarchy). The orange line illustrates the case in which the resource stays constant across 119 different hierarchy sizes; thus, resources per capita decline as hierarchy size increases. The purple line 120 illustrates the case in which the resource base increases proportionately with hierarchy size; thus, 121 average per capita resource access is fixed. The black points represent the same empirical data as in (A). 122 Note that the framework above assumes that any given individual's ability to maintain control of a 123 resource is independent of group size.

124

125 In contrast, when average per-capita resource availability is density-independent, such that a 126 larger hierarchy has a proportionately larger resource base, we expect proportional rank to be a better 127 measure of competition and a better predictor of traits determined by that competition compared to 128 ordinal rank (Figure 2, purple lines). This situation might occur, for instance, in competition for food 129 when a hierarchy of 9 individuals has a home range nearly twice the size (with nearly twice the amount

- 130 of food) as a hierarchy of 5 individuals. The third-ranking individual in the hierarchy of five has
- approximately equal access to food as the fifth-ranking individual in the group of nine. In this scenario,
- the most salient dominance measure for a focal individual is the *proportion* of individuals that it
- 133 outranks. The individual ranked 5 of 9 is outranked by four individuals, and the individual ranked 3 of 5 is
- 134 outranked by only two individuals, but both are dominated by 50% of their group mates, and the greater
- resource base of the larger group means that these two individuals experience approximately the same
- 136 resource access (Figure 2, purple lines; Table S4, competition for food).
- 137 We therefore predict that in any study system in which hierarchy size varies over time or across
- 138 groups, some rank-related traits will be better predicted by ordinal rank and others will be better
- 139 predicted by proportional rank. We argue that this difference in predictive power reflects the underlying
- 140 competitive processes that shape the resulting traits specifically, the relationship between hierarchy
- size and resource base. We assess this prediction by examining 20 traits measured as part of a long-term
- 142 longitudinal study of a wild baboon population, in which both sexes form linear dominance hierarchies.
- 143 By comparing the differential power of ordinal and proportional rank metrics to predict these 20 traits in
- 144 this population, we perform the most extensive comparison to date of the ability of different rank
- 145 metrics to predict traits.

Traitª	Originally Identified Rank Effect <sup>b</sup>	Study Duration (years)	# of Social Groups	Preferred Model <sup>c</sup>	ΔΑΙC  (Ordinal vs. Proportional)	ΔAIC  (Preferred vs. Null)	Ref^
Percent of consortships obtained (M)	Higher-ranking males obtain more consortships	12	7	Ordinal	27	158	[60]
Fecal testosterone (M)	Higher-ranking males have higher testosterone levels	9	5	Ordinal	24.9	27.1	[61]^
Post-partum amenorrhea duration (F)	Higher-ranking females have shorter periods of post-partum amenorrhea	36	13	Proportional	8.5	25.9	[62]^
Inter-birth interval duration (F)	Higher-ranking females have shorter inter-birth intervals	36	13	Neither	1.3	14.8	[62]^
Body size (IM)	Juvenile males with higher-ranking mothers have larger body size for their age	1	2	Ordinal	7.2	15.9	[63]
Wound healing (M)	Higher-ranking males have faster rates of wound healing	28	11	Ordinal	8	16	[64]
Monthly injury risk (F)	Higher-ranking (proportional) females have a lower risk of injury	29	12	Proportional	7.1	10.3	[56]^
Monthly injury risk (M)	Injury incidence is related to a quadratic rank term, with males ranked 3-6 having the highest rates of injury	28	11	Ordinal	5.5	6.8	[64]
Prenatal fecal estrogen levels (F)	Higher-ranking females have higher prenatal estrogen levels	1.4	5	Ordinal	4.2	5.8	[65]
Fecal glucocorticoid levels (F) <sup>d</sup>	Higher-ranking females (proportional) have lower glucocorticoid levels	17	12	Proportional	3.0	1.7	Levy et al. (in rev)^
Fecal glucocorticoid levels (IM)	Subadult sons of higher-ranking mothers have lower glucocorticoid levels	4	5	Neither	0.2	4.4	[66]

**Table 1**. Trait descriptions,  $\Delta$ AICs, and study information for the 20 traits re-analyzed in the present study.

Fecal glucocorticoid levels (M)	Higher-ranking males have lower glucocorticoid levels (except for the alpha male)	9	5	Ordinal	3.8	3.6	[61]^
Time off nipple (IB)	Infants of higher-ranking females tended to spend more time on the nipple	1.4	5	Ordinal	3.2	6.8	[65]
Initiation rate by infants (IF)	No statistically significant effect of maternal rank on infant initiation rate	1.4	5	Proportional	3.4	2.5	[65]
Age at menarche (F)	Females with higher-ranking mothers achieve menarche at younger ages	26	9	Neither	0.7	2.6	[67]
Age at testicular enlargement (M)	Males with higher-ranking mothers achieve testicular enlargement at younger ages	22	9	Ordinal	8.5	2.3	[67]
Relative infant survival (F)	Higher-ranking females have higher rates of infant survival	16	6	Neither	1.2	4.0	[68]
Sexual swelling length (F)	Higher-ranking females have longer sexual swellings	1.5	5	Neither	0.1	2.4	[69]^
Social connectedness to males (F)	Higher-ranking females are more socially connected to males	16	8	Ordinal	3.3	33.1	[70]^
Frequency of received grooming (F)	Higher-ranking females receive more grooming	2	5	Ordinal	2.7	28.9	[71]^

<sup>a</sup> M = trait measured in adult males; F = trait measured in adult females; B = trait measured in both males and females, no differentiation by sex;

I = trait measured in immature individuals, rank measured as maternal rank

<sup>b</sup>Ordinal rank unless otherwise noted

<sup>c</sup> "Neither" if  $|\Delta_{ord-prop}AIC| < 2$ 

^ Indicates that dataset is publicly available on Dryad

<sup>d</sup>ΔAIC between Proportional and Null models = 1.7 (close to the 2-unit threshold) and 1% of the 95% CI of proportional rank overlapped with zero, so we included this trait in analysis

### 147 Results

148 We identified previous publications from the Amboseli Baboon Research Project that examined 149 relationships between rank and 20 different traits (Table 1). For each trait, we replicated the dataset and 150 statistical model used in the original manuscript, which used either ordinal or proportional rank, by 151 downloading data sets archived in Dryad or by querying the project's long-term database when archived 152 data were not available. We then built three models for each trait: one using the original rank metric (ordinal or proportional), a second using the alternative rank metric, and a null model that did not 153 154 include a measure of rank. All models included the same covariates that were used in the original 155 publication's model (e.g., age, season, reproductive state). We extracted AIC scores for all three models and used an AIC difference of > 2 to indicate that one model was preferred over another, with 156 157 preference for the model with the smaller AIC value. This 2-unit cutoff is standard practice and 158 approximates a p-value of 0.05 [72,73] (see Methods for additional details).

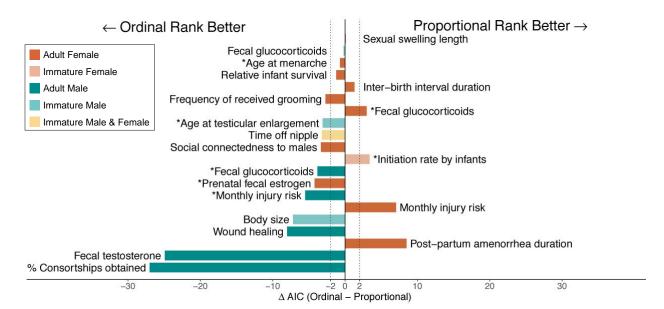
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# 160 Rank metrics differ in their ability to predict traits

All 20 traits were better predicted by one or both rank metrics than by the null model (ΔAIC > 2).
 Furthermore, for 15 of the 20 traits (75%), we found that one of the two rank metrics – ordinal or
 proportional – performed substantially better than the other in predicting a given trait (ΔAIC > 2; Figure
 3, Table 1). In addition, in 7 of these 15 models, only one of the two rank metrics performed better than
 the null model. This means that for 35% of traits (7 of 20), a relationship between rank and a trait of
 interest would have been undetected if researchers had chosen the alternative rank metric. For
 example, male fecal glucocorticoid concentrations were predicted by ordinal rank (ΔAIC to Null = 3.6),

168 but not by proportional rank ( $\Delta$ AIC to Null = -0.2).

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170

- 171 **Figure 3.** Visualization of model outcomes when predicting the same trait with ordinal versus
- 172 proportional rank. Each bar corresponds to a trait, and its value corresponds to a difference in AIC scores
- 173 between models that used ordinal versus proportional rank. Vertical dashed lines represent  $|\Delta AIC| = 2$ .
- 174 For traits whose bars are within the dashed lines, neither rank metric performed substantially better

than the other (5/20 analyses; we did not find any indication that the ability of the models to 175

176 differentiate the predictive power of ordinal versus proportional rank depended on the duration of the

- 177 study; p = 0.9, Pearson's product moment correlation). For traits whose bars are to the left of the
- 178 dashed lines, ordinal rank was a better predictor of the trait than proportional rank (11/20), and vice
- 179 versa for traits whose bars are to the right of the dashed lines (4/20). Colors of bars indicate sex (male,
- 180 female, both), and shading indicates age class (adult or maternal rank of immatures). Asterisks indicate
- 181 the seven traits for which only one rank metric predicted the trait better than the null model. The top
- 182 two bars, sexual swelling length and fecal glucocorticoids, were traits measured in adult females and
- 183 immature males, respectively.
- 184

#### 185 All male traits are better predicted by ordinal rank

186 Whether proportional or ordinal rank was a better predictor of a trait was predicted by the sex 187 of the study individuals, suggesting that male and female baboons experience different competitive regimes. Of the seven male traits that were better predicted by one rank metric than the other, all 7 188 189 (100%) were best predicted by ordinal rank (male vs. chance p = 0.02, two-tailed binomial test). In 190 contrast, of the seven female traits that were better predicted by one rank metric than the other, 4 191 (57%) were best predicted by proportional rank, and 3 (43%) were best predicted by ordinal rank 192 (female vs. chance p = 1.00, two-tailed binomial test; male vs. female p = 0.07, Fisher's exact test). In 193 two of the three cases where traits could be directly compared between adult males and females (fecal 194 glucocorticoid concentrations and monthly injury risk), male traits were better predicted by ordinal rank 195 whereas female traits were better predicted by proportional rank. Additionally, the trait with the largest 196 AIC difference between rank metrics was percent of consortships obtained by males, which was best 197 predicted by ordinal rank. The ability of male baboons to obtain consortships with females approximates 198 a queuing system [74], such that the most salient feature to a focal male is the number of males ranking 199 higher than him. This pattern is consistent with our understanding of the contexts in which ordinal rank 200 will be a better predictor of resource availability than proportional rank (see Assumptions of ordinal and 201 proportional rank metrics, and Figure 2, above).

202

#### 203 All traits related to social and/or mating partners are best predicted by ordinal rank

204 A second pattern that emerged from these results is that competition for social and mating 205 partners in both sexes was better predicted by ordinal rank than by proportional rank. In all three cases 206 where the trait could be interpreted in terms of access to social partners (male percent consortships 207 obtained, female social connectedness to males, female frequency of received grooming from males or 208 females), the trait was best predicted by ordinal rank. Furthermore, fecal testosterone concentrations in 209 males, which are related to competition for female mating partners [75], was also much better 210 predicted by ordinal rank than by proportional rank.

211

#### 212 Discussion

Ordinal and proportional rank metrics make different assumptions about competitive regimes in 213 214 animal societies. When average per capita resource access is density-dependent, ordinal rank should

- 215 predict competition-related traits. In contrast, when average per capita resource access is density-
- 216 independent, proportional rank should predict competition-related traits. In reality, competition within

217 animal social groups, which experience dynamic, ongoing changes in group size and resources, will rarely 218 be purely density-dependent or density-independent. Instead, most competition will reflect a mix of 219 these two regimes. This point is illustrated in Figure 2 for one resource important to males (number of 220 estrous females); neither density-dependence nor density-independence perfectly describes the relationship between group size and resource availability. Nonetheless, in many contexts, one or the 221 222 other competitive regime will predominate. In support, we have shown that proportional and ordinal 223 rank metrics differ in how well they predict 75% (15/20) of rank-related traits examined in the Amboseli 224 baboon population. Further, our data indicate that male and female traits tend to be shaped by 225 different competitive regimes: males' competitive environments appear to be shaped mostly by density-226 dependent resource access, as evidenced by the strong and consistent performance of the ordinal rank 227 metric in predicting many male phenotypes. In contrast, density-independent competition seems to 228 better describe the competitive regimes that shape many (but not all) female traits. Our results also 229 suggest that, for both sexes, average per-capita access to social and mating partners decreases as 230 hierarchy size increases. Therefore, competition for social and mating partners may be better 231 understood as a density-dependent process.

232 Because proportional and ordinal ranks reflect different assumptions about the competitive 233 processes influencing social animals, the methods we use here can be applied in other social systems to 234 inform researchers' understanding of the competitive processes operating in their study species. A 235 researcher who tests proportional and ordinal rank models and finds that ordinal rank is a much 236 stronger predictor of a trait (e.g., male access to females, Figures 2 & 3, Table S4) can conclude that 237 average per-capita access to the resource declines as hierarchy size increases, and that competition for 238 that resource is primarily a density-dependent process. In contrast, a finding that proportional rank 239 better explains a trait (for example, post-partum amenorrhea duration in females, Figure 3), allows a 240 researcher to conclude that the trait is shaped primarily by density-independent competitive processes, 241 such that per-capita access to resources are relatively constant across hierarchy sizes. These methods 242 and logic can also be applied to other rank metrics, such as Elo rating and coding individuals as alpha or 243 non-alpha. Each metric assumes a different underlying competitive process – for example, coding 244 individuals as alpha (highest-ranking) or non-alpha assumes that the alpha individual experiences a 245 different level of resource competition than all others in the hierarchy, who in turn experience 246 comparable resource competition with each other. Models that use each metric can then be compared 247 via AIC score similarly to the present study (Levy et al, in revision).

248 Our study is the first systematic comparison of the ability of different dominance rank metrics to 249 predict numerous traits in the same population. Proportional and ordinal ranks have rarely been 250 explicitly compared; to our knowledge, only five studies, all in primate species, have previously compared the predictive ability of these two rank metrics. Two studies found that proportional rank 251 252 better predicted the phenotypes in question than did ordinal rank (male consortship rates in rhesus 253 macaques [55] and rates of injury among female baboons [52]). A third study, in female baboons, found 254 that proportional rank better predicted fecal glucocorticoid concentrations than did ordinal rank, but 255 whether a female had alpha status or not was an even better predictor than proportional rank (Levy et 256 al., in revision). Similarly, a fourth study reported that a 'high versus low' categorical measure of rank 257 better predicted female feeding time in rhesus macaques than did proportional or ordinal rank, with 258 high-ranking females spending more time feeding than low-ranking females [76]. A fifth study found 259 that neither proportional nor ordinal rank was a statistically significant predictor of the probability of 260 conception in female blue monkeys [77]. In addition, several methods-based studies have tested 261 whether rank orders differ depending on which metric is used to calculate dominance rank, but none 262 have used empirical data to compare how rank metrics perform in predicting traits (e.g. [78–81]).

Our results also point to the value of long-term, individual-based research [82,83]. Without many years of data or data from multiple social groups, we would have been unable to detect differences in the explanatory power of proportional versus ordinal rank metrics. Through the comparison of these two metrics, we are able to gain a deeper understanding of the sex-specific competitive environments shaping different traits in our study population. We see the previously unappreciated differences in proportional and ordinal rank metrics not as a weakness of research that has already been performed, but as a new tool that can be employed in the study of diverse systems.

270 Our findings also have implications for meta-analyses and comparative studies of rank-related 271 effects (e.g. [30,32,84]). It is paramount that, before including studies that employ different measures of 272 rank, a meta-analyst considers whether rank metrics presented across multiple studies are equivalent. 273 For example, studies that report effects of rank for "high" versus "low" ranking individuals create category thresholds based on either proportional or ordinal ranks, depending on whether "high" and 274 275 "low" refers to social position relative to the whole population (ordinal rank) or to each social group 276 individually (proportional rank). Further, if a study is reporting on only a single social group over a short 277 time period, then hierarchy size is likely to be constant and therefore ordinal and proportional ranks 278 would be equivalent. However, if a study is reporting on multiple study groups or even a single study 279 group over a long time period, then rank metrics may no longer be interchangeable. We therefore 280 recommend that meta-analysts assembling datasets from multiple studies should (1) carefully consider 281 the underlying assumptions that link rank metrics to competitive landscapes in order to determine 282 which rank metric is most appropriate, and (2) include only studies with equivalent rank metrics in a 283 given meta-analysis, converting between rank metrics when possible and necessary. When following 284 these recommendations is impracticable, meta-analysts should acknowledge the limitations of drawing inferences from studies with non-equivalent rank metrics. 285

We hope that our findings encourage other researchers working on long-term studies to perform similar analyses comparing the predictive power of proportional and ordinal rank metrics. We also encourage researchers to consider and explicitly state the latent assumptions that are made by using any particular rank metric and to consider if their traits of study are more likely to be explained by one rank metric versus another.

291

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309

### 310 Methods

## 311 Study Population

312 The Amboseli Baboon Research Project is a long-term study of a natural population of savannah baboons located in Kenya's Amboseli basin. Data collection began in 1971 and continues today [85]. The 313 population consists primarily of yellow baboons (Papio cynocephalus) that experience some naturally-314 315 occurring admixture with olive baboons (P. anubis) [86–88]. The number of social groups under 316 observation at any given time has ranged from 1 to 6, varying either as a result of logistical 317 considerations, group fissions, or group fusions. All individuals in study groups are visually recognized 318 based on morphological and facial features. Near-daily demographic, environmental, and behavioral 319 data have been collected throughout the study, and paternity data (beginning ca. 1995) and

- endocrinological data (beginning ca. 2000) have been collected for part of the study.
- 321

# 322 Calculation of Dominance Rank

323 Dominance ranks are determined by assigning wins and losses in dyadic agonistic interactions 324 between same-sex individuals. Data on agonistic interactions are collected ad libitum during daily data 325 collection, typically while the observer is simultaneously carrying out random-order focal animal 326 sampling [89]. This sampling procedure ensures that observers continually move to new locations within 327 the social group and observe focal individuals on a regular rotating basis. An individual is considered to 328 win an agonistic interaction if they displace another individual, or if they give only aggressive or neutral 329 gestures while their opponent gives only submissive gestures. All agonistic outcomes are entered into 330 sex-specific dominance matrices (i.e., males are ranked separately from females). Individuals are placed 331 in order of descending, sex-specific rank so as to minimize the number of entries that fall below the 332 diagonals of the matrices [90,91]. Ranks are assigned for all group members every month. Only adult 333 ranks are considered in this analysis.

- Ordinal ranks are produced by numbering individuals according to the order in which they occur on the monthly matrix (1,2,3...n, where n = hierarchy size), with 1 being the highest-ranking male or
- female in the hierarchy and *n* being the lowest. Proportional ranks are computed as (1 1)
- 337  $\frac{ordinal rank-1}{hierarchy size-1}$ ) to produce ranks that fall in a range of [0,1] in every hierarchy, with 1 still being the
- highest-ranking male or female in the hierarchy and 0 being the lowest.
- 339
- 340 *Re-analysis of Previous Studies*

341 We aimed to test whether 20 different sex- and age-class-specific traits were better predicted

by ordinal or proportional rank in the Amboseli baboon population. We first identified previous
 publications from the Amboseli project that reported statistically significant effects of rank on various

traits. For a complete list of re-analyses performed, see Table 1.

345 Our methods of re-analysis followed three steps:

346 1. We replicated as closely as possible the dataset used to produce the original analyses. In the 347 case of datasets stored on the Dryad Digital Repository (datadryad.org), these datasets could be matched exactly (see Table 1). If the original dataset was not deposited on Dryad, 348 349 we re-extracted the dataset as well as we could from the Amboseli Baboon Research 350 Project's long-term, relational database. However, the datasets we extracted were 351 sometimes slightly different from those originally analyzed, because the database changes 352 slightly over time as corrections are made. In all cases, we produced qualitatively close matches to the originally reported dataset in terms of sample sizes and summary statistics. 353 354 2. We replicated as closely as possible the models presented in the original analysis. All re-355 analyses were carried out in R [92], even though some original analyses were carried out in 356 SPSS, JMP, or SAS. In order to maintain consistency across all analyses reported here, all 357 linear models, general linear models, and mixed effects models were built using the function *qlmmTMB* [93]. All survival models were built using the function *coxph* [94]. In some cases, 358 359 differences between the original study and our replication, either because of software 360 differences or dataset differences, caused our replicated models to be slightly different from the original models. However, our re-analyses were qualitatively consistent with the original 361 362 analyses. 363 3. For each of the models described in step 2, we built two additional alternative models: (1) A model that replaced the rank term used in the original model with the alternative rank 364 metric (proportional rank if ordinal rank was originally used and vice versa). (2) A null model 365 366 that removed the rank term from the model. We then extracted AIC values from all three models to determine which model, if any, best fit the data. We interpreted an AIC difference 367 368 of  $\geq$  2 to mean that one model was preferred over another, with preference for the model with a lower AIC score. 369

370

# 371 Supplementary Materials: Identifying changes in the relationship between ordinal and proportional 372 ranks over time

In long-term studies, hierarchy size varies over time and across social groups. This variation should simultaneously weaken the relationship between ordinal and proportional rank and increase our ability to measure different competitive processes in social groups. To test the prediction that the relationship between ordinal and proportional ranks weakens as studies progress, we measured the correlation between monthly ordinal and proportional ranks in the Amboseli Baboon Research Project dataset over increasingly longer periods of time.

379 Specifically, for each social group we have studied (N = 17 groups), we calculated the R<sup>2</sup> values 380 from linear models that predicted proportional rank as a function of ordinal rank using increasingly 381 larger datasets. The decision of which metric to use as the predictor variable, in this case ordinal rank, 382 and which as the response variable, in this case proportional rank, was random and had no effect on the 383 results of these analyses. We began by calculating this correlation using only rank data from the first 384 month that a group was under observation ( $R^2$  necessarily = 1). We then repeated this  $R^2$  calculation 385 iteratively, each time drawing on ever-larger datasets, by adding data in 12-month increments (i.e. 13 386 total months, 25 total months, 37 total months, etc.), until we reached the last available dataset of ranks 387 for a group (see Table S1 an example dataset). This method allowed us to track the strength of the 388 predictive relationship between ordinal and proportional ranks as the study progressed.

389 These analyses included a total of 17 social groups that have been studied over the last 40+ 390 years (thin black lines in Figure S2). We also repeated the same approach, combining data from all social groups into a single analysis (thick grey lines in Figure S2), allowing us to qualitatively compare patterns 391 392 of change in the relationship between ordinal and proportional ranks both within social groups and across the study population. Note that at the start of the project, only a single social group was followed 393 394 (Alto's group). As a result, the grey line starts at an R<sup>2</sup> value of 1. If multiple study groups with different 395 group sizes had been followed at the beginning of the study, the R<sup>2</sup> value at the beginning of the project 396 would have been < 1.

397 Table S1. Example dominance ranks from seven individuals across three months and how these data 398 would be used to calculate R<sup>2</sup> values via a linear model for predicting proportional rank from ordinal 399 rank. To calculate the relationship between ordinal and proportional ranks across the 3 months in the 400 table (January, February, and March 2016), every row in this dataset would be used in a linear model in 401 which proportional rank is the response variable and ordinal rank is the predictor variable. Individual 402 identity did not factor into the model or calculation of R<sup>2</sup>, so the switch in rank order between 403 individuals C, D, and E from February to March 2016 is irrelevant. What does, however, reduce R<sup>2</sup> is the 404 addition of individual G to the group in February 2016, and the loss of individual G from the group in 405 March 2016.

Individual Identity Year-Month **Ordinal Rank Proportional Rank** A Jan-2016 1 1 В 2 Jan-2016 0.8 С 3 Jan-2016 0.6 4 D Jan-2016 0.4 Ε Jan-2016 5 0.2 F Jan-2016 6 0 1 Feb-2016 1 А

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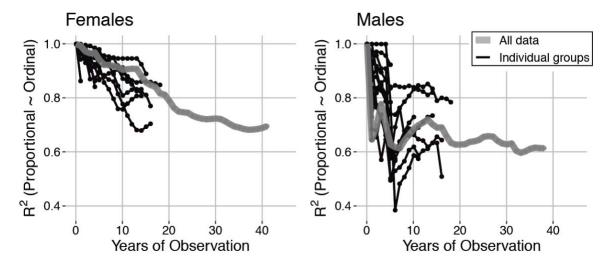
В	Feb-2016	2	0.8333
С	Feb-2016	3	0.6667
D	Feb-2016	4	0.5
E	Feb-2016	5	0.3333
F	Feb-2016	6	0.1667
G	Feb-2016	7	0
А	Mar-2016	1	1
A B	Mar-2016 Mar-2016	1 2	1 0.8
		-	
В	Mar-2016	2	0.8
B E	Mar-2016 Mar-2016	2 5	0.8 0.2

406

407 As predicted, the correlation between ordinal and proportional ranks both within and across 408 study groups decreased as the length of study increased (Figure S2). This is because the size of adult 409 female and male hierarchies changed over time. Variation in hierarchy size, in turn, decouples our 410 density-independent rank metric (proportional) from our density-dependent rank metric (ordinal). This 411 decline in R<sup>2</sup> as the length of study increased was seen in each group individually and across all study 412 groups when all data were combined (i.e., across the study population).

413 The decline in R<sup>2</sup> over time was apparent in both male and female ranks, although the decline 414 occurred more quickly and less linearly in the male rank data than in the female rank data. This sex 415 difference, which we did not predict, prompted us to form two post-hoc predictions to explain it. (1) 416 Baboon groups contained fewer adult males than females; hence hierarchy sizes are smaller for males 417 than for females. The addition of one individual to a small hierarchy changes all members' proportional 418 ranks more than the addition of one individual to a large hierarchy (Figure S3). Thus, if we assume that 419 different-sized groups have comparable rates of maturation, death, and dispersal, the relationship 420 between ordinal and proportional ranks would be weaker in smaller hierarchies than larger hierarchies. 421 (2) Changes in male hierarchy size were more common than changes in female hierarchy size due to 422 frequent male dispersal, and all changes in hierarchy size reduce the relationship between ordinal and 423 proportional ranks. Together, we would expect these two sex differences – in average hierarchy size and 424 in the frequency of changes in hierarchy size – to lead to differences in the relationship between ordinal 425 and proportional rank between males and females (Figure S3).

426 We performed post-hoc analyses and confirmed both of our predictions. Of the 1,637 group-427 months for which we had rank data for both males and females, adult males outnumbered adult 428 females in only 14 months (<1% of group-months; mean # of females - mean # of males  $\pm$  SD =7.4  $\pm$  0.1, 429 p<0.0001 in one-sample, two-tailed t-test). Additionally, on average, the number of adult males in a 430 social group changed more from one month to the next as compared to the number of adult females 431 (mean absolute change in # adult males per month  $\pm$  SD = 0.59  $\pm$  0.02, mean in adult females  $\pm$  SD = 0.25 432  $\pm$  0.01, p<0.0001 in two-sample, two-tailed t-test).



433

434 **Figure S2**. The relationship between ordinal and proportional ranks weakens as the period of

435 observation increases in both females and males. Black points and lines indicate changes in R<sup>2</sup> for every

436 social group over time, and the grey points and lines indicate changes across all social groups (i.e. across

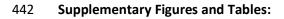
437 the study population) using pooled data from all individuals in all social groups. At each point, R<sup>2</sup> was

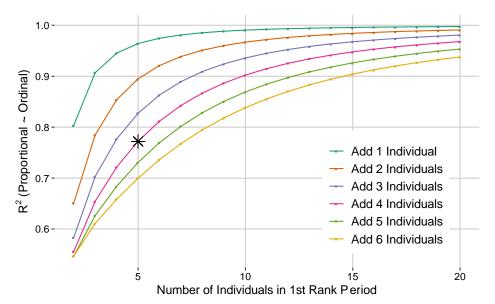
438 calculated from the cumulative dataset (e.g. the grey point at 13 months includes data from all 13

439 months across all individuals in all social groups). The grey line extends farther than any black line

440 because the black lines represent individual social groups, which are not permanent due to fissions and

441 fusions, whereas the grey line represents the full dataset.





443

444 **Figure S3**. The relationship between ordinal and proportional ranks is weakened when hierarchy size

changes. We simulated groups that included a varying numbers of adults (range 2-20) and assigned

ordinal and proportional ranks to each individual for one rank period (one month). We then added a

447 varying number of individuals to the group, and again assigned ordinal and proportional ranks to each

individual for a second ranking period. We then calculated the R<sup>2</sup> value from a model that predicted

proportional rank as a function of ordinal rank, including all ranks from both ranking periods. The
 relationship between ordinal and proportional ranks is less robust to greater changes in hierarchy size

450 and less robust to changes in smaller starting hierarchies. The situation described in the introduction, in

452 which four males join an existing group of five males, is marked with an asterisk.

453

# 454 **Table S4**. Theoretical distribution of resources under density-independent and density-dependent

455 competition for two group sizes to demonstrate theoretical differences between ordinal and456 proportional ranks.

<b>Density-Independent Competition</b> : Competition for Food				Density-Dependent Competition:				
			Competition for Mates					
Group Size = 5		Group Si	Group Size = 9		Group Size = 5		Group Size = 9	
Ord. Rank	Food	Ord Rank	Food	Ord. Rank	Mates	Mates	Ord Rank	
[Prop. Rank]	Obtained	[Prop Rank]	Obtained	[Prop. Rank]	Obtained	Obtained	[Prop Rank]	
1	3	1	3	1	1	1	1	
[1.00]	5	[1.00]	5	[1.00]	T	[1.00]		
		2	2.75			2	1	
		[0.88]				[0.88]		
2	2.5	3	2.5	2	1	3	1	
[0.75]	2.5	[0.75]	2.5	[0.75]	Ŧ	[0.75]		
		4	2.25			4	0	
		[0.63]				[0.63]		
3*	2.0	5	2.0	3*	1	5	0	

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[0.50]		[0.50]		[0.50]		[0.50]	
		6	1.75			6	0
		[0.38]				[0.38]	
4	1.5	7	1.5	4	0	7	0
[0.25]	1.5	[0.25]	1.5	[0.25]	0	[0.25]	
		8	1.25			8	0
		[0.13]				[0.13]	
5	1.0	9	1.0	5	0	9	0
[0.00]	1.0	[0.00]	1.0	[0.00]	0	[0.00]	
Per Capita = 2 <sup>^</sup>		Per Capi	ta = 2	Per Capita	a = 0.6 <sup>^</sup>	Per Cap	ita = 0.333

457

The middle-ranking individual in each group is bolded for comparison. Under density-independent
competition, access to resources is determined by proportional rank. The middle-ranking animal
obtains 2 units of food regardless of ordinal rank or hierarchy size. Under density-dependent selection,

461 access to resources is determined by ordinal rank. The middle-ranking animal obtains 1 mate when its

462 ordinal rank is 3 but 0 mates when its ordinal rank is 5.

463 ^ Under density-independent competition, per capita resource access remains constant as hierarchy size

464 increases. Under density-dependent competition, per capita resource access declines as hierarchy size465 increases.

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